

**QED Wealth Solutions LLC
Privacy Policy Statement**

FACTS

WHAT DOES QED WEALTH SOLUTIONS DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers (our clients and prospective clients) the right to limit some but not all sharing. Federal law requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The firm collects personal information about consumers from the following sources:

- ✓ information provided to us to complete your financial plan or investment recommendation
- ✓ information provided through agreements and other documents in connection with your engagement with our firm or your investment account
- ✓ information provided verbally, and
- ✓ information received from service providers, such as your custodian, about your investment account transactions.

How?

Financial companies often need to share consumers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their consumers’ personal information, the reasons QED Wealth Solutions chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does QED Wealth Solutions share?	Can you limit this sharing?
For our everyday business purposes -- such as those to develop your plan, or respond to court orders or periodic firm examinations	Yes	No
For our “internal marketing” purposes -- to offer our services to you	Yes	No
For joint marketing with other financial companies	No	Yes
For our affiliates everyday business purposes -- information about your transactions and experiences	No – We do not have affiliates	Yes
For our affiliates to market to you	No – We do not have affiliates	Yes
For non-affiliates to market to you	No	We don’t share

What we do

How does QED Wealth Solutions protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with state or federal law, as appropriate. These measures include computer safeguards and secured files and facilities. We also maintain procedural safeguards to protect your personal information.

How does QED Wealth Solutions collect my personal information?

✓ We collect your personal information when you engage our advisory firm
✓ When you pay our firm
We do not collect your personal information from others such as credit bureaus, affiliates, or other companies

Why can't I limit all sharing?

Federal law gives you the right to limit only
✓ sharing for affiliates' everyday business purposes
✓ affiliates from using your information to market to you, and
✓ sharing for non-affiliates to market to you.
State laws and individual companies (i.e., your insurance company, etc.) may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and non-financial companies.

✓ *QED Wealth Solutions does not have an affiliate*

Non-Affiliates

Companies not related by common ownership or control. They can be financial and non-financial companies.

✓ *QED Wealth Solutions does not share with non-affiliates so that they can market to you.*

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

✓ *We do not engage in joint marketing arrangements*

We will provide you with our privacy policy on an annual basis and at any time, in advance if our firm privacy policies are expected to change.

QED Wealth Solutions LLC
350 N. Main Street
Kingman, KS 67068

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www.qedwealthsolutions.com

QED Wealth Solutions LLC

Business Continuity Plan

Our firm has developed a business continuity plan to assist us when it is necessary to respond to events that significantly disrupt our business operations. Since the timing and impact of disasters or disruptions are unpredictable, we will be flexible in responding to actual events as they occur.

Following a significant business disruption, if you cannot contact our firm at the telephone number below, please contact your assigned investment advisor representative via email, or go to our website to determine if announcements have been posted for public information.

We plan to quickly recover and resume business operations after a significant business disruption and will respond by safeguarding employees and property, making a financial and operational assessment, protecting the firm's books and records, and allowing our clients to transact business. Our business continuity plan is designed to permit the firm to resume operations as quickly and safely as possible, given the scope and severity of the significant business disruption.

The business continuity plan addresses data back-up and recovery, all critical systems, financial and operational assessments; alternative communications with our clients, employees, and regulators; alternate physical location of employees; critical supplier, contractor, banks; regulatory reporting; and assuring our clients prompt access to their funds and securities.

Significant business disruptions vary in their scope, such as a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe.

In a disruption to only our firm or a building housing our firm, we will transfer our operations to another local site if required and expect to recover and resume business within the same business day. In a disruption affecting our business district, city, or region, we may transfer operations to a site outside of the affected area and recover and will resume business when possible.

Please note that your assets are held at your selected custodian, broker/dealer, or bank (not our firm) and our outage should not affect those holdings. You should contact those entities directly via the contact information found on your account statements.

We plan to continue in business, conduct an interim transfer of certain support operations when needed, and will notify you through our web site. If the significant business disruption is so severe that it prevents us from remaining in business, we will communicate that information promptly.

If you have additional questions about our Business Continuity Plan, you may contact us at:

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